



# USDA TURKEY MARKET NEWS REPORT

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Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms steady to weak. Demand very light. Supplies adequate, instances burdensome. Bulk parts and meats trading continued slow. Demand mixed.



### EXPORT MARKET HIGHLIGHTS

Trading extremely light for the limited buyer interest.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70-77
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-107
FRESH TURKEYS Y TOMS 14-24#	96-107
FROZEN TURKEYS Y HENS 8-16#	71-73
FROZEN TURKEYS Y TOMS 14-24#	66-70
FROZEN TURKEYS Y TOMS 24-28#	70-770

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### **CURRENT SHIPMENTS 2/**

	<b>OFFERS</b>	<b>SALES</b>	<b>WTD AVG</b>	<b>VOLUME (000)</b>
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	61-67	-	-	-
CENTRAL REGION 4/	60-66	-	-	-
WESTERN REGION 5/	61-68	-	-	-

#### **FORWARD SHIPMENTS 6/**

<b>WTD AVG</b>	<b>VOLUME (000)</b>	<b>DEL. PER</b>
-	-	-
-	-	-
-	-	-

#### **OPEN COMMITMENTS 7/**

<b>VOLUME (000)</b>	<b>DEL. PER</b>
-	-
-	-
-	-

#### **16-24 LB TOMS**

EASTERN REGION	58-59	-	-	-
CENTRAL REGION	57-58	-	-	-
WESTERN REGION	58-60	-	-	-

-	-	-
-	-	-
-	-	-

-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 DECEMBER 2003.

The market was slow to start the week and not well tested. Limited trading on parts for domestic consumption took place, balance extremely light. Offerings fully sufficient for the limited demand.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		M	84.00	80
DRUMSTICKS, TOM	42.00		42.00	20
DRUMSTICKS, TOM--FRESH	42.00		42.00	20
DRUMSTICKS, HEN	43.00		43.00	20
WINGS, FULL-CUT, TOM		T	38.00	20
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	40.00		40.00	20
WINGS, V-TYPE, HEN	71.00		71.00	20
NECKS, TOM		T	26.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	145.00	20
BREASTS, B/S, TOM--FRESH 3/				
THIGH MEAT		T	83.00	22
THIGH MEAT--FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		W	82.50	400
DESTRAPPED TENDERS--FRESH		W	110.00	10
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		T	16.00	18
MECHANICALLY SEPARATED--FRESH 4/		W	16.00	28
EXPORT TRADING				
DRUMSTICKS, TOMS		W	42.00	92
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		W	15.00	40
THIGH MEAT - FROZEN		T	78.50	79

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.